



12 MAY 2022

**Annual  
General  
Meeting**

# Board of Directors

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**Ian MacDonald**  
Chairman, Independent



**Pauline Blight-Johnston**  
CEO & Managing Director



**Gai McGrath**  
Director, Independent



**Alistair Muir**  
Director, Independent



**Gerd Schenkel**  
Director, Independent



**Andrea Waters**  
Director, Independent



**Duncan West**  
Director, Independent

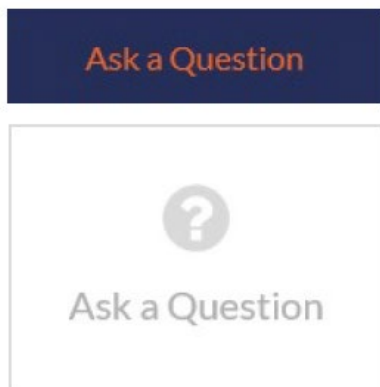
# How to ask a question

## Online and by phone

### Online platform:

You will only be able to ask a question after you have registered to vote. If you would like to ask a question, click on the “Ask a Question” box either at the top or bottom of the webpage.

The “Ask a Question” box will then pop up with two sections for you to complete.

A white form titled "Ask a Question" with a close button (X) in the top right corner. The form contains a welcome message: "We welcome any questions that you may have and will endeavour to answer all questions during the Meeting. To submit a question, please select what the question pertains to and type your question in the provided area. If you have multiple questions please submit each individually." Below this is a "Regarding" dropdown menu with "General Business" selected. Underneath is a "Question" section with a text input field containing the placeholder "Type your question here...". At the bottom of the form is an orange "Submit Question" button.

### Phone participation:

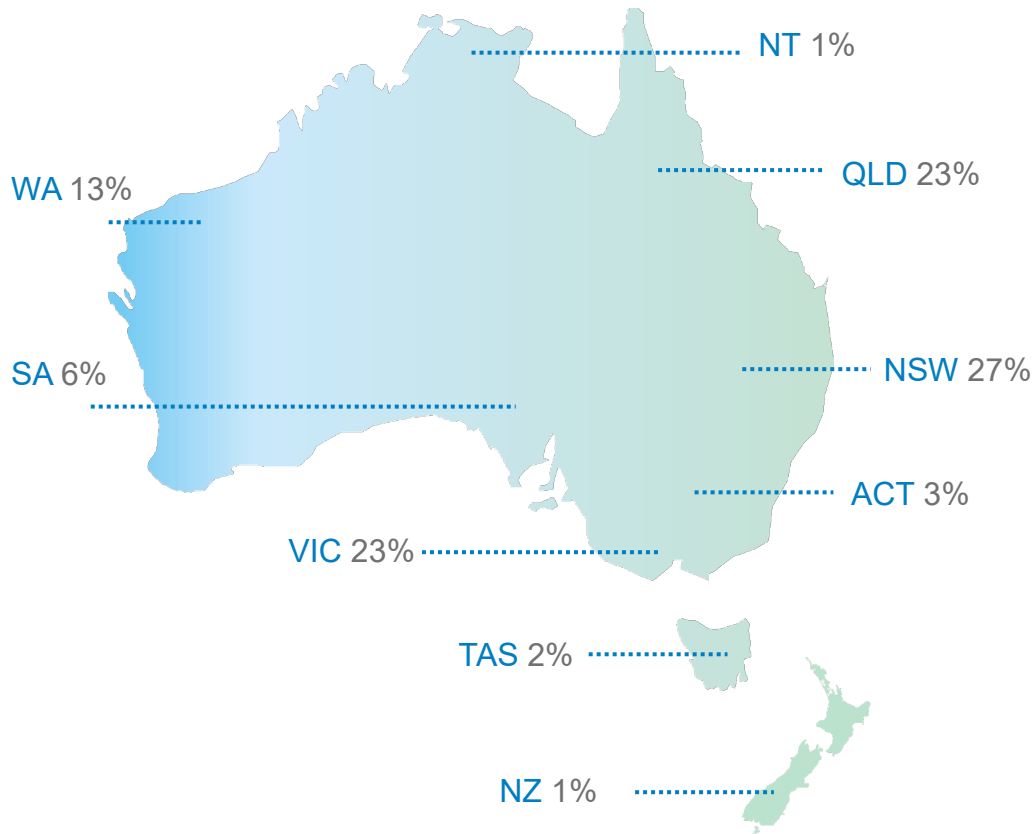
- Call 1800 416 511 and, when prompted, enter your unique PIN followed by the hash key. Please mute your computer if you have also joined on the online platform.
- If you do not yet have your unique PIN, please call Link on 1800 990 363.
- When the Chairman calls for questions, press \*1 to notify the operator you have a question.
- When it is your time to ask you question, the moderator will introduce you to the meeting. Please unmute your phone and ask your question.



## Chairman's address

# Supporting our customers and the community

Accelerating financial wellbeing through home ownership, now and for the future



**\$304.5b** insured home loans  
**1,118,328** insured loans in-force



72,512 LMI polices written



Hardship assistance 8,134



524 claims paid

Data as at 31 December 2021

# Building a sustainable future



## Our people



Culture



Diversity and inclusion



Workplace safety and wellbeing



Training and development



## Community



Borrower education



Supporting home buyers



Charitable donations



Volunteering



## Environment



Energy consumption



Water consumption



Waste management



GHG emissions



## Marketplace



The role of LMI



Direct economic value generated



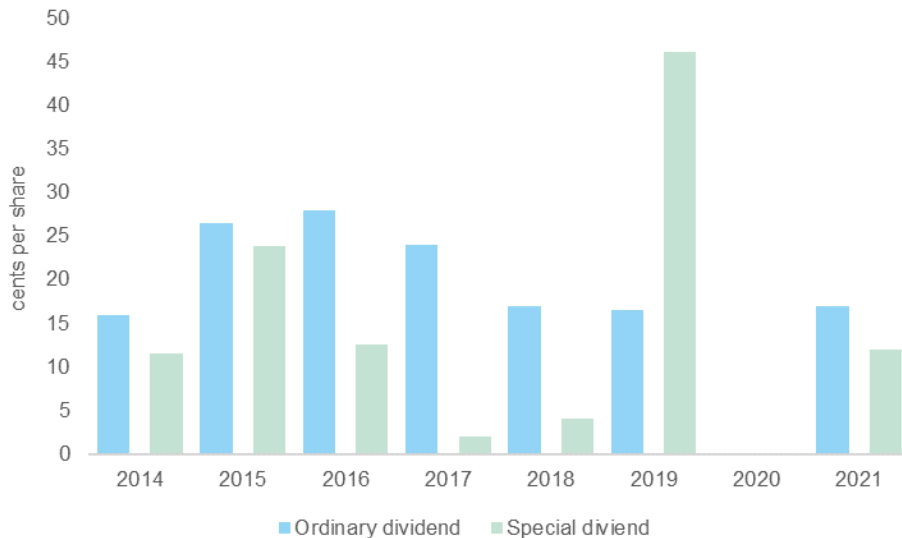
Supporting innovation and collaboration



Sustainable and ethical business practice

# Our capital position

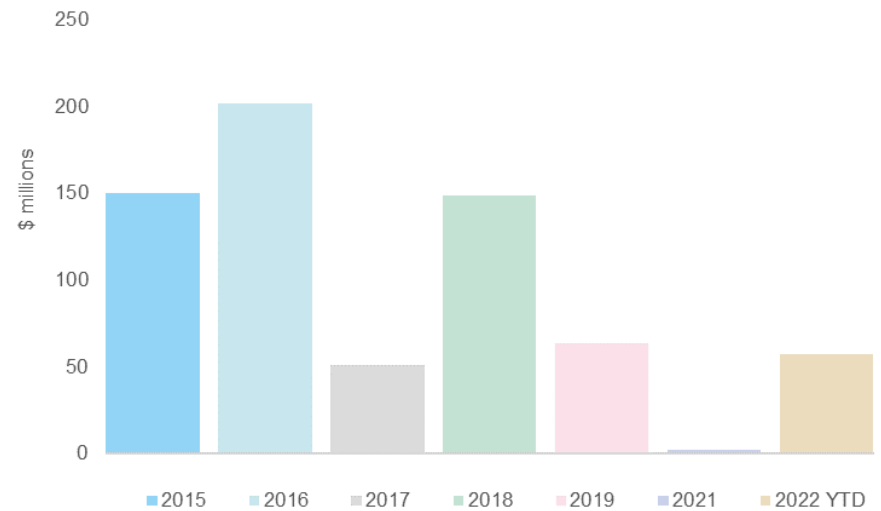
## Ordinary and special dividends



**\$2.57**

Total dividends per share since listing

## Buy-backs and capital reductions



**\$675m**

Shares purchased since listing

# Our future-fit business

## Board

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# Our future-fit business

## Senior Leadership Team

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**Pauline Blight-Johnston**  
CEO & Managing Director



**Michael Cant**  
Chief Financial Officer



**Andrew Cormack**  
Chief Risk Officer



**Brad Dean**  
Chief of Staff



**Jeremy Francis**  
Chief Operating Officer



**Lisa Griffin**  
Chief Commercial  
Officer – New Ventures



**Nicole Lang**  
Chief People and  
Culture Officer



**Prudence Milne**  
General Counsel and  
Company Secretary

# Enhance, Evolve, Extend



Improve the efficiency and competitiveness of LMI



Reimagine LMI for a new generation of homebuyers



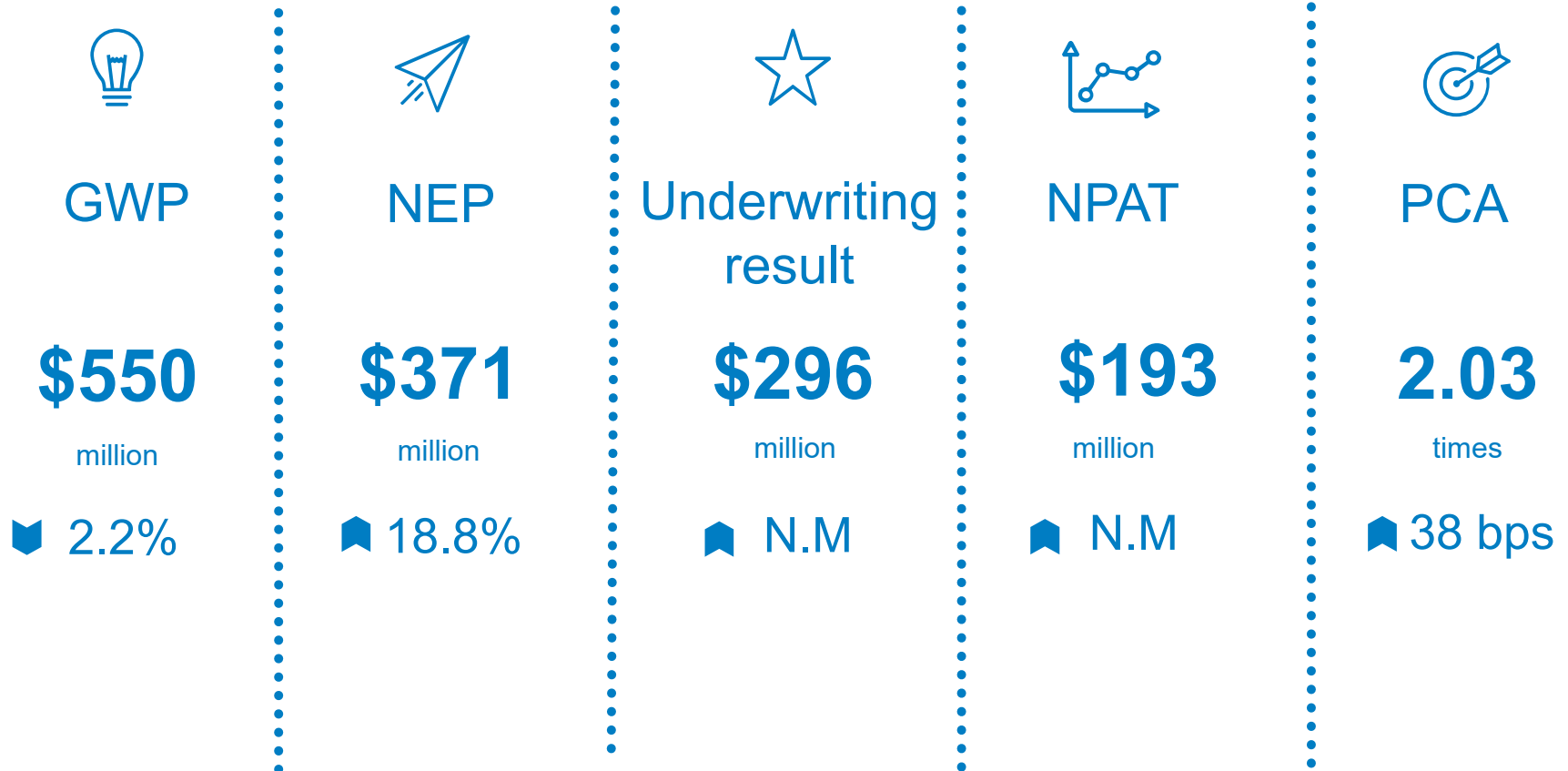
Leverage our core capabilities into complementary offerings



## CEO's address

# A return to profit

Full year 2021 financial snapshot



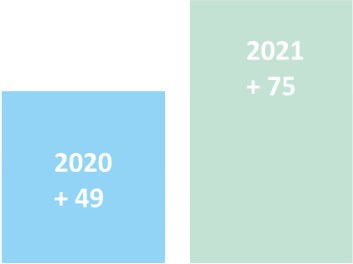
*Note: % increase represents FY20 v FY21*

*N.M. Not Meaningful (increases or decreases greater than 100%)*

# Innovating now and for the future

## Customer satisfaction

Net promoter score (NPS)



2021 Customer renewals<sup>1</sup> by GWP



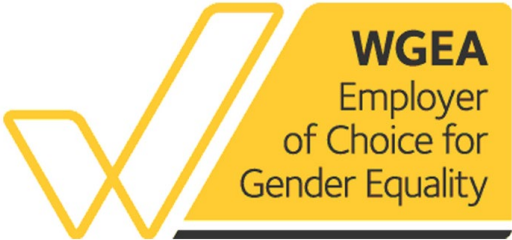
1. CBA subject to agreeing contractual terms

## A diverse and Inclusive culture



RECONCILIATION ACTION PLAN

REFLECT



## Product innovation

Family Assistance





## General questions



## Items of business

# Consideration of reports

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To receive and consider the Company's annual financial report, directors' report and auditor's report for the financial year ended 31 December 2021.

**Note:** there is no requirement for shareholders to approve these reports.



# Resolution 1

## Remuneration report

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“That the Company’s remuneration report for the financial year ended 31 December 2021 be adopted”

### Proxy and direct votes received prior to the meeting

<b>For</b>	<b>Against</b>	<b>Open</b>
256,820,358	3,910,507	700,719

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# Resolution 2

## Grant of 500,527 Share Rights to Chief Executive Officer and Managing Director

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“That approval is given, for all purposes, including for the purpose of ASX Listing Rule 10.14, for the grant to Genworth’s Chief Executive Officer and Managing Director, Pauline Blight-Johnston, of 500,527 Share Rights under the Company’s Share Rights Plan, in accordance with the Share Right Plan Rules, and as described in the Explanatory Notes accompanying the Notice of 2022 Annual General Meeting.”

### Proxy and direct votes received prior to the meeting

For	Against	Open
257,692,988	3,625,095	704,119

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# Resolution 3

## Approval of further possible on-market share buy back<sup>1</sup>

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“That, for the purposes of section 257C of the Corporations Act 2001 (Cth) and for all other purposes, approval is given for the Company to buy back up to 60,000,000 of the Company’s issued ordinary shares (representing approximately 14.9% of the Company’s issued Shares as at the date of this Notice of Meeting), in the form of one or more on-market share buy-backs, to be conducted over a period of up to 12 months from the date of the 2022 Annual General Meeting.”

### Proxy and direct votes received prior to the meeting

<b>For</b>	<b>Against</b>	<b>Open</b>
261,096,498	392,319	454,119

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1. Shareholders should refer to the Explanatory Notes for information about the regulatory and other approvals required before the Company would be permitted to conduct a further on market share buy back.

# Resolution 4

## Re-election of Director Duncan West

“That Duncan West be re-elected as a Director of the Company.”



Proxy and direct votes received prior to the meeting

For	Against	Open
257,912,553	3,465,765	704,119

# Resolution 5

## Election of Director Alistair Muir

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“That Alistair Muir be elected as a Director of the Company.”



Proxy and direct votes received prior to the meeting

<b>For</b>	<b>Against</b>	<b>Open</b>
260,235,157	1,125,900	718,028

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# Resolution 6

## Election of Director Gerd Schenkel

“That Gerd Schenkel be elected as a Director of the Company.”



Proxy and direct votes received prior to the meeting

For	Against	Open
260,213,272	1,147,785	718,028

**Genworth**



®